

Law Offices of William B. Kingman, P.C.
4040 Broadway, Suite 450
San Antonio, TX 78209

Invoice submitted to:
Ms. Annie Mello
Unison Drilling, Inc.
P.O. Box 715
Devine TX 78016

April 23, 2009

Invoice #11664

Professional Services

	<u>Hrs/Rate</u>	<u>Amount</u>
3/6/2009 Prepared correspondence to Mark Stark and Jim Sigmon re: outstanding claim	0.20 275.00/hr	55.00
3/9/2009 Telephone conference w/Mark Stark re: issues relating to payment of outstanding receivable; t/c w/Annie Mello re: same	0.50 275.00/hr	137.50
2/26/2009 Reviewed correspondence from Annie Mello and supporting claims	0.30 275.00/hr	82.50
3/17/2009 Telephone conference w/Annie Mello re: issues relating to TXCO claim	0.20 275.00/hr	55.00
4/3/2009 Telephone conference w/Annie Mello re: claim against TXCO	0.20 275.00/hr	55.00
4/7/2009 Reviewed issues relating to M & M lien and reviewed invoices and drilling contract; prepared correspondence to Annie Mello re: same	0.80 275.00/hr	220.00
4/8/2009 Reviewed correspondence from and prepared correspondence to Annie Mello re: TXCO lease; t/c w/Mark Stark re: payment and lease	0.60 275.00/hr	165.00
4/9/2009 Reviewed correspondence from and prepared correspondence to Annie Mello re: TXCO claim and lease	0.10 275.00/hr	27.50

Ms. Annie Mello

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	<u>Hrs/Rate</u>	<u>Amount</u>
4/10/2009 Prepared correspondence to Mark Stark re: lease; prepared correspondence to and reviewed correspondence from Annie Mello re: same; continued reviewing drilling contract	0.50 275.00/hr	137.50
4/14/2009 Prepared demand letter to TXCO for services rendered	0.40 275.00/hr	110.00
Telephone conferences w/ Annie Mello re: demand letter	0.30 75.00/hr	22.50
4/23/2009 Prepared mineral interest affidavit	0.70 275.00/hr	192.50
Prepared correspondence to Annie Mello re: filing of lien affidavit	0.30 75.00/hr	22.50
For professional services rendered	<u>5.10</u>	<u>\$1,282.50</u>
Additional Charges :		
4/7/2009 Long Distance		0.50
Total additional charges		<u>\$0.50</u>
Total amount of this bill		<u>\$1,283.00</u>
Balance due		<u>\$1,283.00</u>

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4040 Broadway, Suite 450
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Invoice submitted to:
Ms. Annie Mello
Unison Drilling, Inc.
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Devine, TX 78016

October 12, 2009

Invoice #11732

Professional Services

	<u>Hrs/Rate</u>	<u>Amount</u>
5/18/2009 Commenced reviewing documents relating to TXCO bankruptcy filings	0.20 275.00/hr	55.00
Prepared correspondence to Annie Mello re: TXCO bankruptcy filings	0.30 75.00/hr	22.50
6/8/2009 Telephone conference w/Tom Rice re: issues relating to mechanics liens, adequate protection and debtor in possession financing; t/c w/Pat Autry re: same; t/c w/Jim Rose re: same	0.50 275.00/hr	137.50
7/6/2009 Telephone conference w/Annie Mello re: status of bankruptcy case and future course of action (.2)	0.20 275.00/hr	55.00
7/8/2009 Conferred w/Pat Autry re: status of bankruptcy proceeding	0.20 275.00/hr	55.00
9/18/2009 Prepared proof of claim for TXCO case	0.50 275.00/hr	137.50
9/21/2009 Prepared correspondence to claims agent and Debtors' counsel re: claim (.3)	0.30 75.00/hr	22.50
For professional services rendered	<u>2.20</u>	<u>\$485.00</u>

Ms. Annie Mello

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Additional Charges :

	<u>Amount</u>
7/6/2009 Long Distance	0.90
9/28/2009 Overnight Mail-Proof of Claim	19.30
Total additional charges	<u>\$20.20</u>
Total amount of this bill	<u>\$505.20</u>
Previous balance	\$1,283.00
Accounts receivable transactions	
5/26/2009 Payment - thank you. Check No. 21466	<u>(\$1,283.00)</u>
Total payments and adjustments	<u>(\$1,283.00)</u>
Balance due	<u><u>\$505.20</u></u>

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4040 Broadway, Suite 450
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Invoice submitted to:
Ms. Annie Mello
Unison Drilling, Inc.
P.O. Box 715
Devine, TX 78016

December 31, 2009

Invoice #11769

Professional Services

	<u>Hrs/Rate</u>	<u>Amount</u>
10/12/2009 Telephone conference w/Annie Mello re: application to sell real property	0.20 275.00/hr	55.00
10/13/2009 Reviewed motion to sell interests in Burr C lease	0.20 275.00/hr	55.00
10/15/2009 Telephone conference w/Pat Autry re: issues relating to Burr lease sale	0.20 275.00/hr	55.00
10/19/2009 Telephone conference w/Ed Rothberg re: objection to sale, mineral lienholders and related issues; prepared joinder in objection to sale; reviewed notice of hearing on motion to sell	1.30 275.00/hr	357.50
10/20/2009 Prepared correspondence to Annie Mello re: proposed sale of Burr lease and lien claim	0.30 75.00/hr	22.50
Reviewed correspondence from Annie Mello re: work relating to Burr C lease	0.10 275.00/hr	27.50
10/21/2009 Prepared correspondence to Tom Rice re: exhibits and hearing	0.30 75.00/hr	22.50
Reviewed responses to objection to sale of Burr C Lease interests	0.40 275.00/hr	110.00

Ms. Annie Mello

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	<u>Hrs/Rate</u>	<u>Amount</u>
10/22/2009 Telephone conference w/Tom Rice and Meghan Bishop re: issues relating to sale of Burr C lease interests; prepared for and attended hearing on sale and conferred w/Deborah Williamson, Glen Ayers, David Gragg, Ed Rothberg, Pat Autry and Meghan Bishop re: same; prepared correspondence to Annie Mello re: results of sale hearing and bankruptcy proceeding	2.00 275.00/hr	550.00
10/25/2009 Reviewed proposed order relating to Burr C lease; reviewed correspondence from Meghan Bishop and Ed Rothberg and prepared correspondence to Meghan Bishop re: same	0.30 275.00/hr	82.50
10/28/2009 Telephone conference w/Pat Autry re: Burr Lease sale and court order	0.10 275.00/hr	27.50
11/12/2009 Telephone conference w/Pat Autry re: issues relating to sale of company's assets	0.20 275.00/hr	55.00
11/23/2009 Commenced reviewing adversary proceedings filed against alleged lienholders	0.20 275.00/hr	55.00
12/9/2009 Reviewed mineral lien claimants' objections to disclosure statement	0.50 275.00/hr	137.50
12/14/2009 Reviewed motion to schedule hearing on disclosure statement and reviewed order relating to same; t/c w/Annie Mello re: issues relating to bankruptcy proceeding	0.50 275.00/hr	137.50
Prepared correspondence to Annie Mello re: issues relating to plan, preference claim, lien priorities, etc.	0.40 75.00/hr	30.00
12/15/2009 Reviewed creditors' conditional objections to disclosure statement	0.30 275.00/hr	82.50
12/16/2009 Prepared conditional objection to disclosure statement; prepared correspondence to and reviewed correspondence from Debtor's counsel re: claim; t/cs w/Pat Autry re: issues relating to same	1.30 275.00/hr	357.50
Reviewed court's docket relating to disclosure statement hearing; prepared correspondence to Jana Brisiel re: same	0.40 75.00/hr	30.00
12/18/2009 Conferred w/Tom McKenzie re: status of case	0.30 275.00/hr	82.50
For professional services rendered	<u>9.50</u>	<u>\$2,332.50</u>

Ms. Annie Mello

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Additional Charges :

	<u>Amount</u>
10/19/2009 Long Distance	1.80
10/30/2009 Copies (60 X .20)	28.80
12/14/2009 Long Distance	1.20
Total additional charges	<u>\$31.80</u>
Total amount of this bill	<u>\$2,364.30</u>
Previous balance	\$505.20
Accounts receivable transactions	
10/16/2009 Payment - thank you. Check No. 22449	<u>(\$505.20)</u>
Total payments and adjustments	<u>(\$505.20)</u>
Balance due	<u><u>\$2,364.30</u></u>

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Invoice submitted to:
Ms. Annie Mello
Unison Drilling, Inc.
P.O. Box 715
Devine, TX 78016

March 12, 2010

Invoice #11792

Professional Services

	<u>Hrs/Rate</u>	<u>Amount</u>
1/4/2010 Conferred w/David Aelvoet and Charlie Beckham re: plan and sale	0.20 275.00/hr	55.00
1/6/2010 Reviewed notice relating to plan and disclosure statement	0.20 275.00/hr	55.00
1/11/2010 Telephone conference w/Annie Mello re: possible sale of claim and bankruptcy	0.20 275.00/hr	55.00
1/19/2010 Reviewed correspondence from TXCO, disclosure statement and plan t; t/cs w/Tom Rice re: same; reviewed second amended plan; t/c w/Annie Mello re: same	3.30 275.00/hr	907.50
1/20/2010 Reviewed notice of rejection of contract	0.10 275.00/hr	27.50
1/21/2010 Reviewed claims objections	0.60 275.00/hr	165.00
1/22/2010 Prepared correspondence to and reviewed correspondence from Tom Rice re: confirmation hearing and objections; t/c w/Tom McKenzie re: same	0.50 275.00/hr	137.50
1/23/2010 Reviewed correspondence from Ed Rothberg, Tom Rice, Tom McKenzie and Pam Johnson re: plan issues	0.40 275.00/hr	110.00

Ms. Annie Mello

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	<u>Hrs/Rate</u>	<u>Amount</u>
1/25/2010 Reviewed correspondence from Ed Rothberg, Tom Rice and Pam Johnson re: plan; prepared for and attended hearing on plan confirmation and conferred w/counsel re: same; reviewed plan revisions	4.80 275.00/hr	1,320.00
1/26/2010 Reviewed pleadings relating to plan; conferred w/Glen Ayers, Jim Rose, Tom Rice, Ed Rothberg et al re: plan confirmation status; attended continued confirmation hearing; reviewed correspondence from John Harris and Tom Rice re: settlement w/lien holders	0.30 275.00/hr	82.50
1/27/2010 Reviewed correspondence from creditors' counsel and Tom Rice re: amended plan and order confirming plan; reviewed amended plan and order confirming plan	0.40 275.00/hr	110.00
2/1/2010 Reviewed correspondence from Ed Rothberg and Albert Conly re: distributions under plan and Insurance	0.10 275.00/hr	27.50
2/5/2010 Reviewed correspondence from Larry Manning and Ed Rothberg re: distributions	0.10 275.00/hr	27.50
2/12/2010 Telephone conference w/Meagan Bishop re: issues relating to payment of claim	0.20 275.00/hr	55.00
2/15/2010 Reviewed correspondence from and prepared correspondence to Meghan Bishop re: issues relating to payment of Unison claim; commenced reviewing proposed lien release and Unison contract	0.90 275.00/hr	247.50
2/16/2010 Reviewed notice of proposed payments to lien claimants	0.20 275.00/hr	55.00
2/17/2010 Telephone conference w/Meghan Bishop re: Unison claim; t/c w/Annie Mello re: same	0.40 275.00/hr	110.00
2/19/2010 Telephone conference w/Meghan Bishop re: lien release and payments; reviewed lien release; t/c w/Annie Mello re: payments from Unison; reviewed proposed payment schedule and lien release; prepared correspondence to Meghan Bishop re: payment to Unison and lien release	0.80 275.00/hr	220.00
2/22/2010 Reviewed correspondence from Meghan Bishop re: claim	0.10 275.00/hr	27.50
2/25/2010 Telephone conferences w/Pat Autry and David Gragg re: payments to lienholders	0.30 275.00/hr	82.50

Ms. Annie Mello

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	<u>Hrs/Rate</u>	<u>Amount</u>
3/5/2010 Prepared correspondence to Meghan Bishop re: release of lien	0.20 275.00/hr	55.00
3/9/2010 Telephone conference w/David Gragg re: request for fees and interest	0.10 275.00/hr	27.50
3/12/2010 Prepared application for payment of additional interest and attorneys fees and related order	1.50 275.00/hr	412.50
For professional services rendered	15.90	\$4,372.50
Additional Charges :		
1/11/2010 Long Distance		1.00
1/19/2010 Long Distance		1.50
2/19/2010 Courier		12.50
Total additional charges		\$15.00
Total amount of this bill		\$4,387.50
Previous balance		\$2,364.30
Accounts receivable transactions		
1/11/2010 Payment - thank you. Check No. 22932		(\$2,364.30)
Total payments and adjustments		(\$2,364.30)
Balance due		\$4,387.50